

Texas Purchase Money/Refinance Second Lien Submission Form



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Web Portal Submission Instructions:

To receive a login to our web portal, please email: 2ndMortgageWebPortal@southtrust.com. Please provide your Full Name, Company Name, Title, Contact number, and NMLS ID #.

Once you have your credentials, click on [SouthTrust Web Portal](#). Upload your FNMA 3.4 file, 1008, AUS findings and a signed and completed STB Loan Submission Form. Please note, your FNMA 3.4 file must be fully completed and dated to upload correctly.

Section 1: First Lien Referral Section

| | | | |
|------------------|--|---------------|--|
| Mortgage Company | | NMLS ID # | |
| Contact(s) | | NMLS ID # | |
| Phone Number | | Contact Email | |

Section 2: Borrower Section

| | | | |
|---------------------------------------|--|-------------------|--|
| Borrower Name | | Borrower Email | |
| Co-Borrower Name | | Co-Borrower Email | |
| Non-Purchasing Spouse (if applicable) | | | |

Section 3: Loan Details

| | |
|---------------------------|--|
| Sales Price | |
| Appraised Value | |
| Requested 2nd Lien Amount | |
| Combined Loan-to-Value | |
| Requested Loan Term | |
| Property Type | |
| Occupancy | |
| Loan Purpose | |

Section 4: Loan Program

| | |
|--------------------------|--|
| Bridge Loan | |
| First-Time Home Buyer | |
| Early Professional Buyer | |

Section 5: Closing Details

| | | | |
|----------------------------|--|---------------------|--|
| Title Company Name | | NMLS ID # | |
| Title Company Contact(s) | | NMLS ID # | |
| Title Company Address | | | |
| Title Company Phone Number | | Title Company Email | |
| Estimated Closing Date | | | |

COMPANY ACKNOWLEDGEMENT In submitting this application to SouthTrust Bank, the undersigned certifies and represents that the applicant has authorized and requested that the undersigned submit the application in consideration for a loan and the applicant has authorized SouthTrust Bank to check credit and employment history in connection with said application. In addition, I acknowledge that all information provided in the loan application is accurate to the best of my knowledge, as provided to our company by the applicant(s) acknowledge and confirm that Company is duly authorized to originate this loan in the state of Texas; possesses all required Company and MLO licenses required under the S.A.F.E. Act; is in compliance with all legal and regulatory requirements on MLO Compensation and the origination of mortgage loans; and is in good standing under the laws of the state of its organization. With respect to each Loan submitted by the Company, the Company has complied with all applicable local, state, and federal laws and regulations related to performance of the Company's activities.

Submission Date:

Authorized By:

Rates, programs, and guidelines subject to change without notice or at underwriter's discretion. This material is not intended to be distributed to or used by consumers.

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